Big Red Investment Club Networking Guide



Resume Guide:

To download this resume below, please visit our website @ www.unlbric.com.

Tips:

- Assure that there is not too much whitespace you want it to be content filled with sufficient context
- Experience section should incorporate 3-5 experiences with 2-4 bullet points each
- Use the ACR method
 - Action, context, result
 - o Example:
 - "Managed a team of three financial analysts at XYZ Capital Management, achieving an 18% increase in returns, outperforming the benchmark by 6%, resulting in \$50 million of additional client investments"

[Name]

[City, State Abbreviation] | [Phone Number] | | [Email Address] | [LinkedIn URL]

EDUCATION

[University Name]

[City], [State/Country]

Bachelor of [Arts/Science] in [Major]

Expected [Graduation Date]

- GPA: [xx] / 4.0
- Honors: [xx
- · Relevant Coursework: [Economics / Accounting / Finance classes, anything business-related]

WORK & LEADERSHIP EXPERIENCE

[Company]

[Start Date] - [End Date] | Lincoln, NE

[Role] Intern

- [Summary sentence stating what you did and the overall results of your work]
- [Describe project #1]
 - Example [Led team to do xx, which resulted in more efficiency / time or money saved / higher sales]
- [Describe project #2]
 - Example [Analyzed xx and concluded that key factor was xx, which made project viable / not viable; resulted in company proceeding with project]
- [Describe project #3]
 - Example [Created xx new method for doing xx; led to increased efficiency / sales]

Cornhusker Fund

[Start Date] - [End Date] | Lincoln, NE

Equity Research Associate

- Collaborated with a team of 3 analysts to research and analyze small-cap stocks, culminating in the
 development and presentation of a comprehensive equity research report evaluated by CFA judges
- Proficiently conducted stock valuations, including discounted cash flow and comparable company
 analysis, contributing to well-informed investment decisions within a \$575,000+ student-managed
 fund

Big Red Investment Club

[Start Date] - [End Date] | Lincoln, NE

Member

- Attended weekly meetings with industry experts, gaining insights into finance sectors such as investment banking, equity, and venture capital
- Actively participated in selecting equities for a \$575,000+ fund, honing analytical skills and decision-making abilities
- Established connections with industry professionals, expanding knowledge of career opportunities in finance

SKILLS, ACTIVITIES & INTERESTS

Languages: Fluent in [xx]; Conversational Proficiency in [xx]

Technical Skills: [List any programming languages – not MS Office/Excel]
Certifications & Training: [Any extra courses or programs relevant to finance]

Activities: [Student Clubs, Volunteer Work, Independent Activities] Interests: [Keep this to 1-2 lines and be specific; do not go overboard]

Big Red Investment Club Networking Guide



Cold Email:

Tips:

- If you are reaching out to an analyst or an entry to mid level position, address them by their first name. Conversely, if they are in a senior role/older, use Mr. or Ms.
- Change up the wording in each email especially if it is to numerous people in the same firm. Ensure the formatting is neat and presentable not in one paragraph
- Always attach your resume to the email; this will help add context and interest to the recipient
- In the email or subject line, always try to include some connection you have with the individual whether that may be an alumni, club alumni, fraternity/sorority, etc. This will boost your chances of receiving a response
- If you have a referral, name it in the email. This will spike your odds of a reply
- Schedule send the email for the morning

Example:

Subject: Nebraska BBA interested in [POSITION/INDUSTRY] at [COMPANY NAME]

Note: If the receipient is at a firm outside of Nebraska but attended a Big 10 school, change 'Nebraska BBA' to 'Big 10 Student'

Hi [NAME],

I hope this note finds you well. My name is [XXXXX], and I am currently a [ACADEMIC YEAR] pursuing my BBA at the University of Nebraska-Lincoln interested in [POSITION/INDUSTRY] opportunities at [COMPANY NAME].

I was wondering if you have any availability in the coming weeks for a quick phone call to learn more about your experience at this firm, as well as any advice you might have for a [ACADEMIC YEAR] interested in the [POSITION (Internship)] at your firm.

I understand you must be busy, but if your schedule permits, I'd be more than happy to find a time that works best for your schedule. In case it's helpful to provide more context on my background, I have attached my resume below for your reference.

Thank you,

[YOUR NAME]

Email Signature

Note: Add this example signature below to your husker/personal email address

Example:

Nicholas Coffey

B.B.A. Finance University of Nebraska-Lincoln | Class of 2024 123-456-7890 | ncoffey9@huskers.unl.edu https://www.linkedin.com/in/nicholas-coffey/

Big Red Investment Club Networking Guide



Networking Call:

These are often also referred to as 'coffee chats', or 'informational interviews.'

Tips:

- Be respectful of their time usually want the duration of the call to last about 20-30 minutes
- Make it conversational; they took time out of their day to help you! It's not an interview.
- Begin the conversation by introducing yourself
 - "Hi, my name Is [XXXXX], I'm the Nebraska student who reached out to you last week. Is now still a good time to chat?"
- You can also start off like you would a normal conversation, then thank them for hopping on the call with you.
 - Using your connection to them is critical here
- After your introduction and small talk, give them your 'elevator pitch'
 - "I know you must be very busy but thank you again for taking the time to speak with me today— I really appreciate it. If it's alright with you, I'd love to provide you with a quick background, just to provide some context, and then hopefully learn more about your & your experience at [FIRM_NAME]?"
- They will likely discuss with you their background and career journey. Be attentive and follow-up with questions about them
- After providing your background, transition to your guestions:
 - "With that being said, I'd love to learn more about you and how you found yourself in the industry?"
- It is strongly recommended to take notes on the call, preferably on an excel sheet. We have made one for you; this can be found on our website @ www.unlbric.com
- Remember: They were once in your shoes and <u>want to help you.</u> Treat it like a conversation.

Sample questions:

- "Really excited about the opportunity to learn, and you've been here for X years. Do you still feel like you are learning each day and how much have you grown in the past year?"
- "What are some of the main takeaways that you have from your [ROLE] experience?"
- "What was your career path like for [ROLE]?"
- "Why did you choose to start your career in [ROLE]?"
- "In your eyes, what traits or behaviors make a top [ROLE]?"
- "Can you tell me about the most interesting or challenging project you worked on and what your responsibilities were in the process?"